Bay Area Downtowns: Place Types and Policy Directions

The Economics of Land Use





presented by

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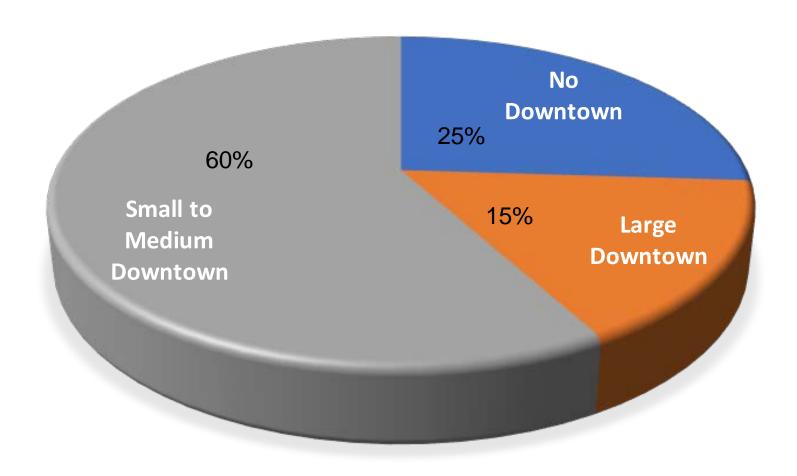
Presentation Overview

- Overview of Bay Area Downtowns
- Overview of Downtown "place-types"
- Overview of Downtown Policy goals and tools

Introductory Observations

- Not all cities have, or want, a "Downtown"
 - But you only get one
- Success is in the eye of the beholder
 - But you know it when you see it
- Look to aspiration models for success
 - But San Francisco doesn't count

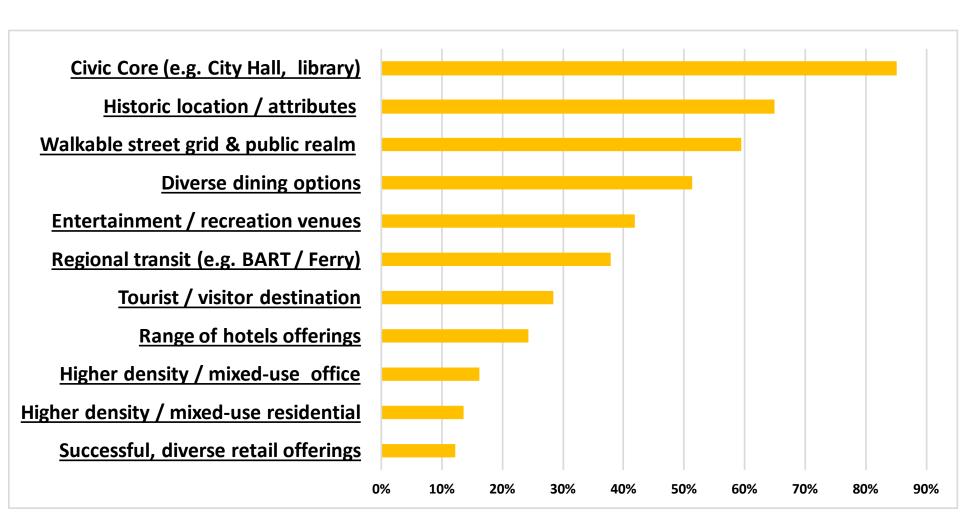
100 Cities in 9 County Bay Area



Basic Downtown Building Blocks



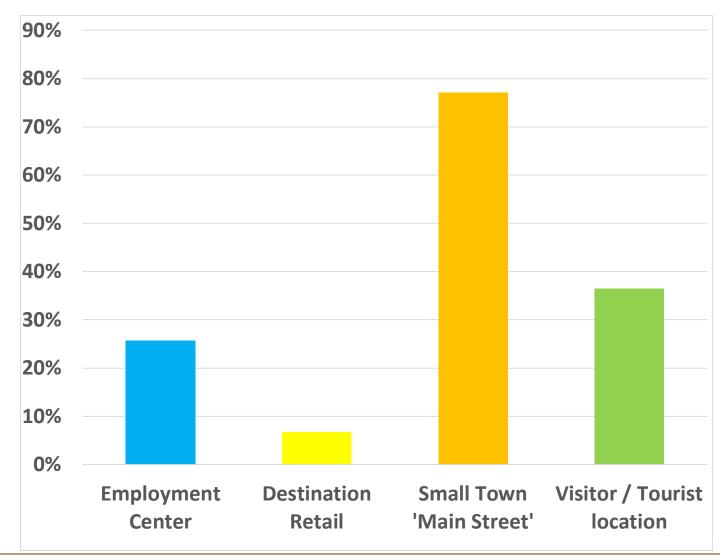
Significant Attribute of Bay Area Downtowns



Downtown "Place Types"

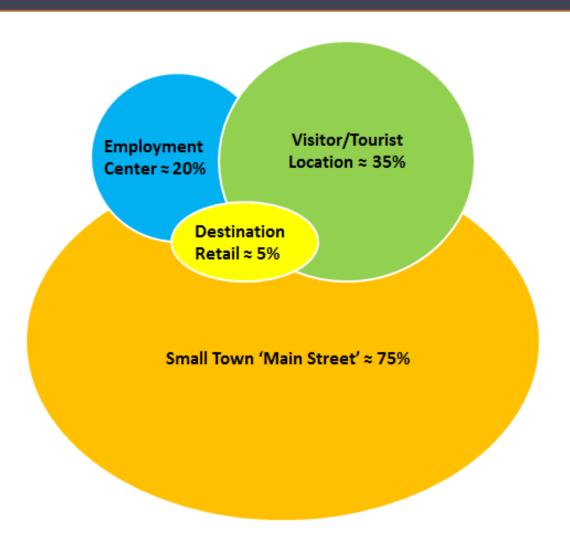
	Key Features	Examples
Employment Center	office workers / spaceDirect Hwy. / transit accessBusiness amenities	OaklandFremontSan JoseConcord
Destination Retail	Credit retailersMajor Hwy. / transit accessParking structures	WInt. CreekPalo AltoBurlingameLos Gatos
Small Town 'Main Street'	 Mom & Pop retailers Small parcels / store fronts Historic landmarks / buildings	LivermorePleasantonSan Bruno
Visitor / Tourist location	Links to recreational amenitiesDiverse hospitality sectorDining and personal services	SausalitoSt. HelenaHealdsburg

Distribution of Downtown "Place Types" in Bay Area*



*Total ≈ 150%

"Place Types" Not Mutually Exclusive*

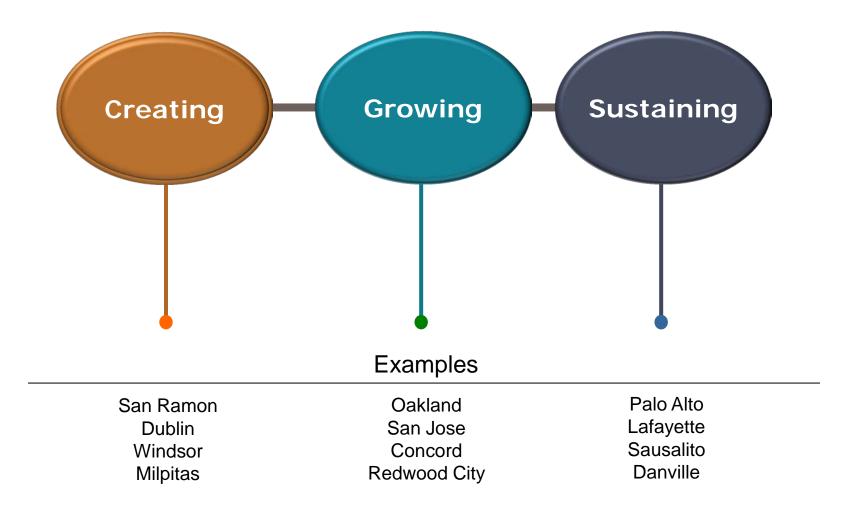


*Not to scale

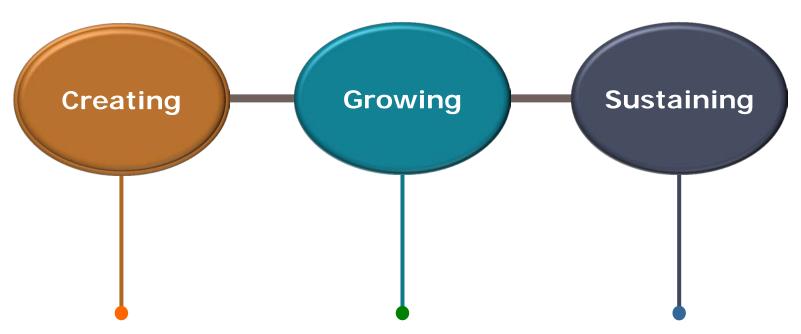
Small Town 'Main Street' Overlap Others



Downtown Policy Orientations



Implementation Tools and Strategies

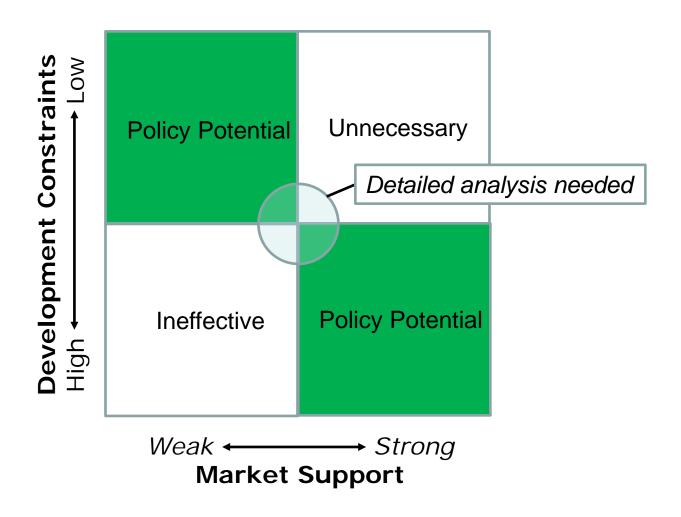


- Developer Solicitation / P3
- Parcel Assembly
- Development Feasibility Analysis
- Infrastructure Investment
- Urban design

- Marketing / branding
- Tenant recruitment
- Placemaking
- Business Assistance
- Target Opportunity site

- Planning / Code Updates
- Enhancements to public realm (wayfinding)
- Façade improvements
- TDM and Complete streets
- Event programming

Public Investment Decision Matrix

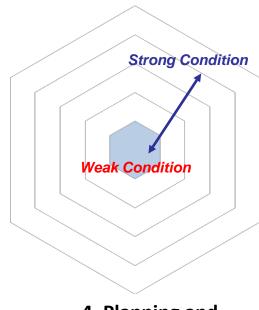


Assessing Development Readiness

1. Market Activity



5. Community Support

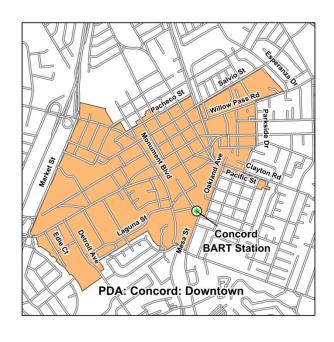


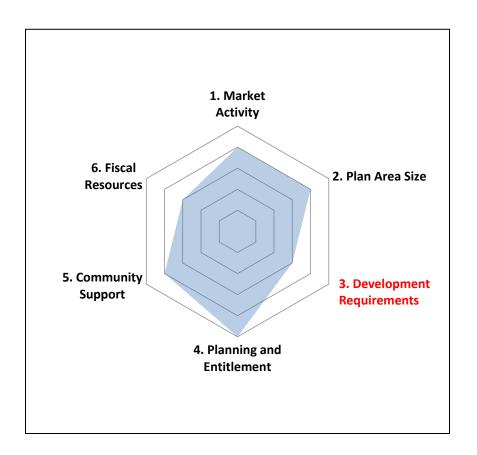
2. Plan Area Size

3. Development Requirements

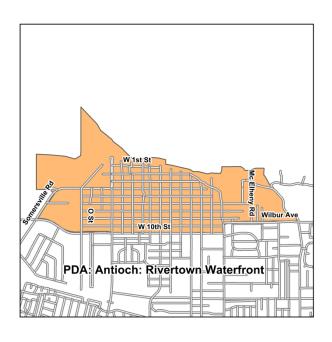
4. Planning and Entitlement

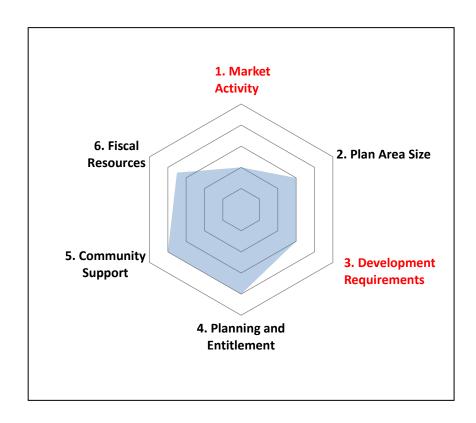
Concord Downtown



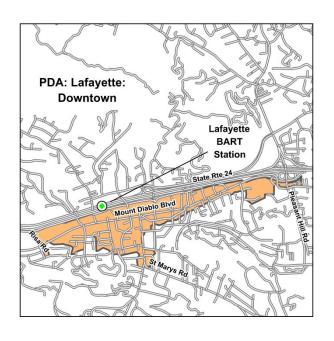


Antioch Rivertown Waterfront



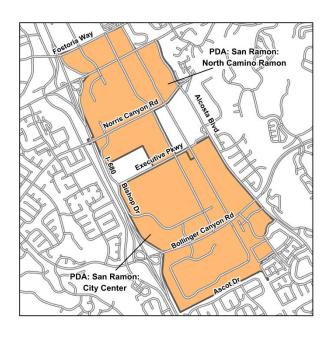


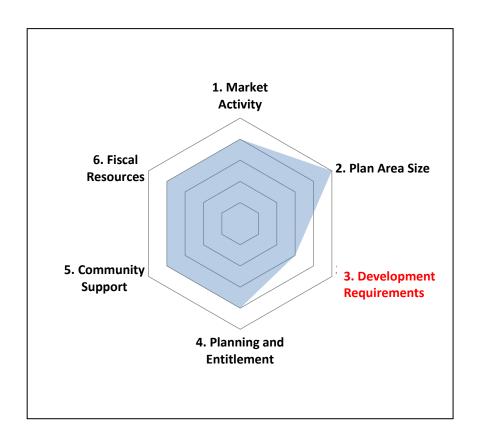
Lafayette Downtown



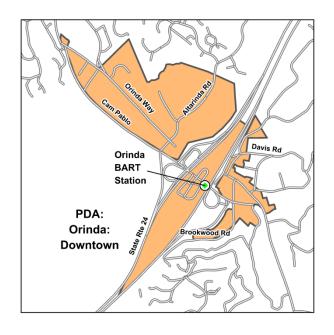


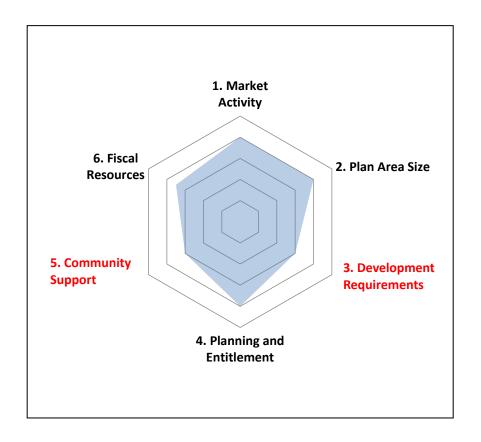
San Ramon City Center



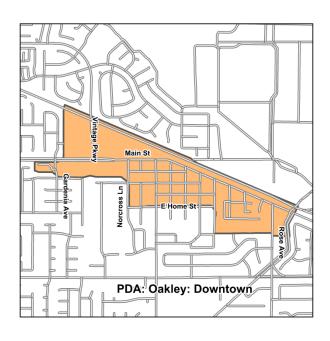


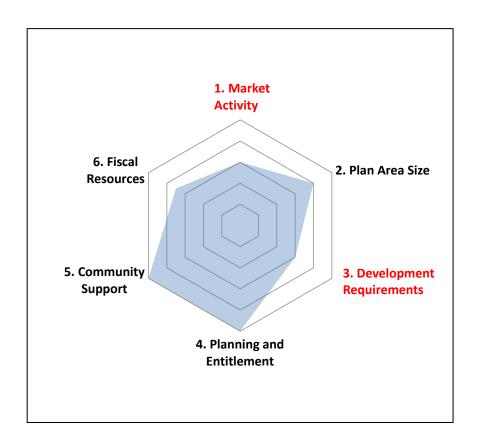
Orinda Downtown





Oakley Downtown





Pittsburg Downtown

