

Submitted:  
Friday, January 24, 2020  
2:39:28PM

**STATE OF CALIFORNIA  
ANNUAL DEBT TRANSPARENCY REPORT**

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

CDIAC Number: 2017-1470  
Information as of Reporting Year End : 6/30/2019

**I. GENERAL INFORMATION**

A. Issuer ABAG Finance Authority for Nonprofit Corporations  
B. Issue Name 2017 Ref Sub RBs  
C. Project Name Windemere Ranch Series B  
D. Date of Sale 6/8/2017  
E. Original Principal Amount of Issue \$12,460,000.00  
F. Net Original Issue Premium (Discount) (\$64,281.50)  
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00  
H. Total Reportable Proceeds \$12,395,718.50

**II. A. ISSUANCE AUTHORIZATION 1**

1) Original Authorized Amount \$15,000,000.00  
2) Authorization Date 5/17/2017  
3) Authorized Name (Measure/Resolution ID, Name of Number) Resolution No 17-03  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**II. B. ISSUANCE AUTHORIZATION 2**

1) Original Authorized Amount \$0.00  
2) Authorization Date  
3) Authorized Name (Measure/Resolution ID, Name or Number)  
4) Amount Authorized - Begin Reporting Period \$0.00  
5) Amount Authorized - During Reporting Period \$0.00  
6) Total Debt Authorized \$0.00  
7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00  
8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00  
9) Debt Authorized but Unissued - During the Reporting Period \$0.00  
10) Authorization Lapsed - During the Reporting Period \$0.00  
11) Total Authorization Remaining - End of the Reporting Period \$0.00

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period \$12,445,000.00  
B. Accreted Interest During Reporting Period \$0.00  
C. Total Principal and Accreted Interest \$12,445,000.00  
D. Principal Paid During the Reporting Period \$0.00  
E. Principal Payments (not reported in III.D.) made \$2,890,000.00  
F. Principal Outstanding at the End of the Reporting Period \$9,555,000.00

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

| CDIAC NUMBER          | REFUNDING/REFINANCING AMOUNT | REDEMPTION/PAYMENT DATE |
|-----------------------|------------------------------|-------------------------|
|                       | \$0.00                       |                         |
|                       | \$0.00                       |                         |
| <b>Total Proceeds</b> | \$0.00                       |                         |

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

| REPORT PERIOD END | BEGIN           | SPENT           | REMAIN |
|-------------------|-----------------|-----------------|--------|
| 6/30/2019         | \$0.00          | \$0.00          | \$0.00 |
| 6/30/2018         | \$0.00          | \$0.00          | \$0.00 |
| 6/30/2017         | \$12,395,718.50 | \$12,395,718.50 | \$0.00 |

Submitted:  
 Friday, January 24, 2020  
 2:39:28PM

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

CDIAC Number: 2017-1470  
 Information as of Reporting Year End : 6/30/2019

**B. Expenditure of Proceeds - Fund Level**

| Fund Category            | Total Proceeds  | Current Spent | Prior Spent | Unspent / Remaining |
|--------------------------|-----------------|---------------|-------------|---------------------|
| Cost of Issuance         | \$112,905.75    | \$0.00        | \$0.00      | \$112,905.75        |
| Other costs              | \$115,951.30    | \$0.00        | \$0.00      | \$115,951.30        |
| Refunding Escrow Account | \$12,166,861.45 | \$0.00        | \$0.00      | \$12,166,861.45     |
| <b>TOTAL</b>             | \$12,395,718.50 | \$0.00        | \$0.00      | \$12,395,718.50     |

**C. Expenditure of Proceeds - Detail Level**

| Fund Category            | Purpose Detail                            | Current Period | Prior Period    | Total All Period | Refunded CDIAC# |
|--------------------------|---|----------------|-----------------|------------------|-----------------|
| Cost of Issuance         | pay costs of bond issuance                | \$0.00         | \$112,905.75    | \$112,905.75     | 2007-0577       |
| Other costs              | Underwriter & credit                      | \$0.00         | \$115,951.30    | \$115,951.30     |                 |
| Refunding Escrow Account | enhancement<br>Defease Series2007-A bonds | \$0.00         | \$12,166,861.45 | \$12,166,861.45  |                 |
| <b>TOTAL</b>             |   | \$0.00         | \$12,395,718.50 | \$12,395,718.50  |                 |

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date: 7/1/2018

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Kristin Harvey  
 Title Sr Consultant  
 Firm/ Agency NBS  
 Address 32605 Temecula Parkway Ste 100  
 City/ State/ Zip Temecula, CA 92592  
 Phone Number (951) 296-1997  
 E-Mail kharvey@nbsgov.com  
 Date of Report 1/24/2020

**VIII. COMMENTS:**

All proceeds were spent 6/8/2017 as reported last year but not updated in the CDIAC system.

Submitted:  
 Friday, January 24, 2020  
 2:39:28PM  
 CDIAC Number:  
 Information as of Reporting Year End :

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

|                     |
|---------------------|
| For Office Use Only |
| Fiscal Year _____   |

2017-1470  
 6/30/2019

**B. Expenditure of Proceeds - Fund Level (continued)**

| Fund Category | Total Proceeds | Current Spent | Prior Spent | Unspent / Remaining |
|---------------|----------------|---------------|-------------|---------------------|
|               |                |               |             |                     |

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

| Fund Category | Purpose Detail | In Report Period | Prior Period | Total All Period | Refunded CDIAC# |
|---------------|----------------|------------------|--------------|------------------|-----------------|
|               |                |                  |              |                  |                 |

**TOTAL**