

Submitted:
 Friday, January 24, 2020
 2:36:54PM

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

CDIAC Number: 2017-1469
 Information as of Reporting Year End : 6/30/2019

I. GENERAL INFORMATION

A. Issuer ABAG Finance Authority for Nonprofit Corporations
 B. Issue Name 2017 Ref Sub RBs
 C. Project Name Windemere Ranch Series A
 D. Date of Sale 6/8/2017
 E. Original Principal Amount of Issue \$47,425,000.00
 F. Net Original Issue Premium (Discount) \$10,139,159.30
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$57,564,159.30

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$65,000,000.00
 2) Authorization Date 5/17/2017
 3) Authoriized Name (Measure/Resolution ID, Name of Number) Resolution No 17-03
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authoriized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$47,365,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$47,365,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$50,000.00
 F. Principal Outstanding at the End of the Reporting Period \$47,315,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2019	\$0.00	\$0.00	\$0.00
6/30/2018	\$0.00	\$0.00	\$0.00
6/30/2017	\$57,564,159.30	\$57,564,159.30	\$0.00

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	\$432,937.73	\$0.00	\$0.00	\$432,937.73
Other costs	\$754,861.84	\$0.00	\$0.00	\$754,861.84
Refunding Escrow Account	\$56,376,359.73	\$0.00	\$0.00	\$56,376,359.73
TOTAL	\$57,564,159.30	\$0.00	\$0.00	\$57,564,159.30

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	pay costs of bond issuance	\$0.00	\$432,937.73	\$432,937.73	2007-0577
Other costs	Underwriter & credit	\$0.00	\$754,861.84	\$754,861.84	
Refunding Escrow Account	enhancement Defeasement Series 2007-A bonds	\$0.00	\$56,376,359.73	\$56,376,359.73	
TOTAL		\$0.00	\$57,564,159.30	\$57,564,159.30	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date: 7/1/2018

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Kristin Harvey
 Title Sr Consultant
 Firm/ Agency NBS
 Address 32605 Temecula Parkway Ste 100
 City/ State/ Zip Temecula, CA 92592
 Phone Number (951) 296-1997
 E-Mail kharvey@nbsgov.com
 Date of Report 1/24/2020

VIII. COMMENTS:

All proceeds were spent 6/8/2017 as reported last year but not updated in the CDIAC system.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL