

Advancing California Finance Authority
Conduit Borrower Application

APPLICANT: _____

DATE RECEIVED: _____

<p align="center">If Private or Direct Placement, Parties</p> <hr/> <hr/> <hr/>	<p align="center">If Refunding, Bonds Refunded</p> <hr/> <hr/> <hr/>
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<p>Project Description (include detailed summary of public benefits associated with the Project)</p> <hr/> <hr/> <hr/>

<p>Security and Pledge</p> <hr/> <hr/> <hr/>

<p>Credit Enhancement</p> <p>____ Letter of Credit</p> <p>____ Bond Insurance</p> <p>____ Other</p> <p>____ None</p>	<p>If Credit Enhanced, Credit Provider(s)</p> <hr/> <hr/> <hr/>	<p align="center">Expected Ratings</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td></td> <td align="center">Unenhanced</td> <td align="center">Enhanced</td> </tr> <tr> <td>Moody's</td> <td align="center">_____</td> <td align="center">_____</td> </tr> <tr> <td>S&P</td> <td align="center">_____</td> <td align="center">_____</td> </tr> <tr> <td>Fitch</td> <td align="center">_____</td> <td align="center">_____</td> </tr> <tr> <td>Other</td> <td align="center">_____</td> <td align="center">_____</td> </tr> </table>		Unenhanced	Enhanced	Moody's	_____	_____	S&P	_____	_____	Fitch	_____	_____	Other	_____	_____
	Unenhanced	Enhanced															
Moody's	_____	_____															
S&P	_____	_____															
Fitch	_____	_____															
Other	_____	_____															

FINANCE TEAM INFORMATION

<p align="center">Lead Underwriter/Placement Agent</p> <p>Firm: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Address: _____</p> <p>Email: _____</p> <p>Phone: _____</p>	<p align="center">Bond Counsel</p> <p>Firm: _____</p> <p>Name: _____</p> <p>Title: _____</p> <p>Address: _____</p> <p>Email: _____</p> <p>Phone: _____</p>
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<p align="center">Underwriters' Counsel</p> <p>Firm: _____</p> <p>Name: _____</p> <p>Title: _____</p>	<p align="center">Disclosure Counsel</p> <p>Firm: _____</p> <p>Name: _____</p> <p>Title: _____</p>
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Address: Email: Phone:	Address: Email: Phone:
Financial Advisor	Trustee
Firm: Name: Title: Address: Email: Phone:	Firm: Name: Title: Address: Email: Phone:

Underwriting Syndicate			
Firm _____ _____	Role _____ _____	Firm _____ _____	Role _____ _____

Other Consultant	Other Consultant
Firm: Role: Name: Title: Address: Email: Phone:	Firm: Role: Name: Title: Address: Email: Phone:

PROJECT SITE LOCATION
Street Address: City: State: County: Zip Code: Current No. of Employees at this site: Full-time jobs created/retained:

SUMMARY OF PROJECT COSTS	
For affordable housing, please use construction costs	

Source of Funds	Amount	Summary of Projects Costs	Amount
Tax-Exempt Bond Proceeds	\$	Land Acquisition	\$
Taxable Bond Proceeds		Building Acquisition	
Other* _____		Rehabilitation	
Other* _____		New Construction	
Other* _____		New Machinery/Equipment	
Other* _____		Used Machinery/Equipment	
Equity		Architectural & Engineering	
Total Source of Funds	\$ 0.00	Legal & Professional	

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		Other* _____	
		Other* _____	
		Other* _____	
		Other* _____	
		Costs of Issuance	
		Total Project Costs	\$ 0.00

ADDITIONAL INFORMATION IF AFFORDABLE HOUSING

Project Name:			
Street Address:			
City:		County:	
State:		Zip Code:	
Land Owned/Date Acquired or Option:		Land Leased or Lease Option Date:	
Current zoning of Project Site:			
Does Project Require a Zoning Change:		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If Yes, Describe Changes Required:			
Other Entitlements:			
Number of Units:		Restricted:	Market:
% of Restricted Units:		% of Area Median Income for Low-Income Housing:	\$
Describe Amenities:			
Describe Services:			

Please provide a breakdown of the following information:

No. of Units	% of AMI	Market	Restricted Rents
	%	\$ 0.00	\$ 0.00
	%	0.00	0.00
	%	0.00	0.00
	%	0.00	0.00
	%	0.00	0.00
	%	0.00	0.00

ADDITIONAL REQUIREMENTS

- 1) Provide description of the borrower and/or affiliates.
- 2) Provide description of the Developer's experience (including a summary of other multi-family housing development projects completed within the past five years)
- 3) Financial Statements (or annual reports) for the most recent 3 years and most recent quarterly statement.
- 4) Provide financial forecast of the project (including income statement, balance sheet, summary of cash flow, and forecasted sources and uses of financing).
- 5) Please provide current year estimated results.
- 6) Provide a preliminary project schedule identifying project milestone dates.
- 7) Describe all applicable state and federal environmental qualifications that the project has met including California Environmental Quality Act (CEQA) certification.

Please submit completed application to acfa@bayareametro.gov