



# AGENDA

## **EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS OF THE ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS**

Thursday, August 2, 2018, 10:00 a.m.

### **Location:**

Bay Area Metro Center  
Golden Gate Conference Room 8102  
375 Beale Street  
San Francisco, California

### **Teleconference Locations:**

County of Sonoma, County Fiscal Building, 585 Fiscal Drive, Suite 100, Santa Rosa, California

County of Santa Clara County, County Government Center, 70 West Hedding Street, E. Wing,  
2nd Floor, San Jose, California

County of Contra Costa, 625 Court Street, Room 102, Martinez, California

### **Executive Committee Members:**

Charles Lomeli, Treasurer-Tax Collector-County Clerk, County of Solano

Jonathan Kadlec, Assistant Auditor-Controller-Treasurer-Tax Collector,  
County of Sonoma

Paul McDonough, Debt Management Officer, County of Santa Clara

Russell Watts, Treasurer-Tax Collector, County of Contra Costa

*The ABAG FAN Executive Committee may act on any item on this agenda.*

*Agenda and attachments available at <https://abag.ca.gov/meetings/financeauthority.html>*

*For information, contact Fred Castro, ABAG FAN Secretary, at (415) 820 7913.*

## **1. CALL TO ORDER**

### **A. ROLL CALL / CONFIRM QUORUM**

### **B. COMPENSATION ANNOUNCEMENT**

## **2. PUBLIC COMMENT**

INFORMATION

**ABAG FAN Executive Committee**

August 2, 2018

Page 2

**3. EXECUTIVE COMMITTEE ANNOUNCEMENTS**

INFORMATION

**4. APPROVAL OF EXECUTIVE COMMITTEE SUMMARY MINUTES OF MEETING ON MAY 3, 2018**

ACTION

*Attachment: Summary Minutes of May 3, 2018*

**5. REPORT ON ABAG FAN PORTFOLIO**

ACTION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

*Attachment: Memo FAN Portfolio*

**6. REPORT ON SERVICES PROVIDED BY COMPLIANCE SERVICES, LLC**

INFORMATION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

*Attachments: Memo Housing Compliance*

**7. REPORT ON YEAR END FINANCIAL REPORTS (UNAUDITED)**

ACTION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

*Attachment: Memo Year End Financial Reports; Financial Reports (Unaudited)*

**8. ADOPTION OF RESOLUTION NO. 2018-005—AUTHORIZING THE REFUNDING OF THE COMMUNITY FACILITIES DISTRICT NO. 2004-1 (SEISMIC SAFETY IMPROVEMENTS—690 AND 942 MARKET STREET PROJECT) SPECIAL TAX BONDS, SERIES 2007A (TAXABLE)**

ACTION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

*Attachments: Memo Refund 690 and 942 Market Street; A Continuing Disclosure Annual Report 2016-17; B Financial Report 2017; C Resolution No. 2018-005; D Indenture; E Preliminary Official Statement and Continuing Disclosure Certificate (included in the Preliminary Official Statement); F Bond Purchase Agreement; G Refunding Instructions; H Credit Assessment Report; I, Presentation*

**9. ELECTION AND INTENTION TO DISCHARGE BOND AND INDENTURE—INSURED HEALTH FACILITY REFUNDING REVENUE BONDS (THE WEST OAKLAND HEALTH COUNCIL) 2003 SERIES A**

ACTION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

*Attachments: Memo West Oakland Health Council; Certificate Election and Intention to Discharge; Redemption Request; Trustee's Notice*

**ABAG FAN Executive Committee**

August 2, 2018

Page 3

**10. ADOPTION OF RESOLUTION NO. 2018-006—AUTHORITY FOR CHIEF FINANCIAL OFFICER TO EXECUTE ADMINISTRATIVE INSTRUMENTS AND TAKE AUTHORIZED ACTIONS ON BEHALF OF ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS**

ACTION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

*Attachments: Memo Execute Administrative Instruments; Resolution No. 2018-006*

**11. ADJOURNMENT**

The next regular meeting of the ABAG FAN Executive Committee will be on Thursday, September 6, 2018.

Date Submitted: July 13, 2018

Date Posted: July 26, 2018