

<b>Fee Schedule</b>			
<b>Type Of Project</b>	<b>Issuance Fees Up to \$20 Million Par</b>	<b>Issuance Fees Over \$20 Million Par</b>	<b>Annual Fee</b>
<b>Application Fee \$2,500 &amp; Minimum \$10,000 Issuance Fee</b>			<b>\$2,500 min /\$5,000 Affordable Housing</b>
<b>Nonprofit Corporations - <i>Private School, Healthcare</i></b>	<b>10 bps</b>	<b>\$30,000 + 3 bps over \$20 million</b>	<b>2 bps</b>
<b>Affordable Housing</b>	<b>10 bps</b>	<b>\$30,000 + 3 bps over \$20 million</b>	<b>5 bps</b>
<b>General Government or School District Transaction</b>	<b>5 bps</b>	<b>\$25,000 + 1.5 bps over \$20 million</b>	<b>2 bps</b>
<b>Essential Service Utility - <i>Water, Sewer, Electric</i></b>	<b>5 bps</b>	<b>\$25,000 + 1.5 bps over \$20 million</b>	<b>2 bps</b>
<b>Special Tax / Assessment</b>	<b>40 bps</b>	<b>\$30,000 + 50 bps over \$20 million</b>	<b>5 bps</b>
<b>Other Financing</b>	<b>Contact Us</b>		

Notes:

- An application fee of \$2,500 is required for each transaction and should be included when an application is submitted. The application fee is applied to the issuance fee at closing. Checks should be payable to: ABAG Finance Authority.
- Annual Fees, which include compliance monitoring, are due in advance for each year and are based on par amount outstanding on the anniversary of the closing date for each transaction.
- Minimum Annual Fee is \$2,500.
- Minimum Annual Fee for Affordable Housing transactions is \$5,000 per year.
- In addition to the above fees, the applicant will be responsible for all costs of issuance.