

# ABAG HOUSING DATA RELEASE 2015

ABAG Regional Planning Committee

February 4, 2015



# PURPOSE

**Create useful regional-level datasets for tracking housing development and housing policies**

# DATA SETS

- Draft 2007-2014 RHNA Performance Report
- PDA/non-PDA permitting activity in 2013
- Bay Area Housing Policy Database
- Bay Area Housing Opportunity Sites Inventory

# INTENDED AUDIENCES

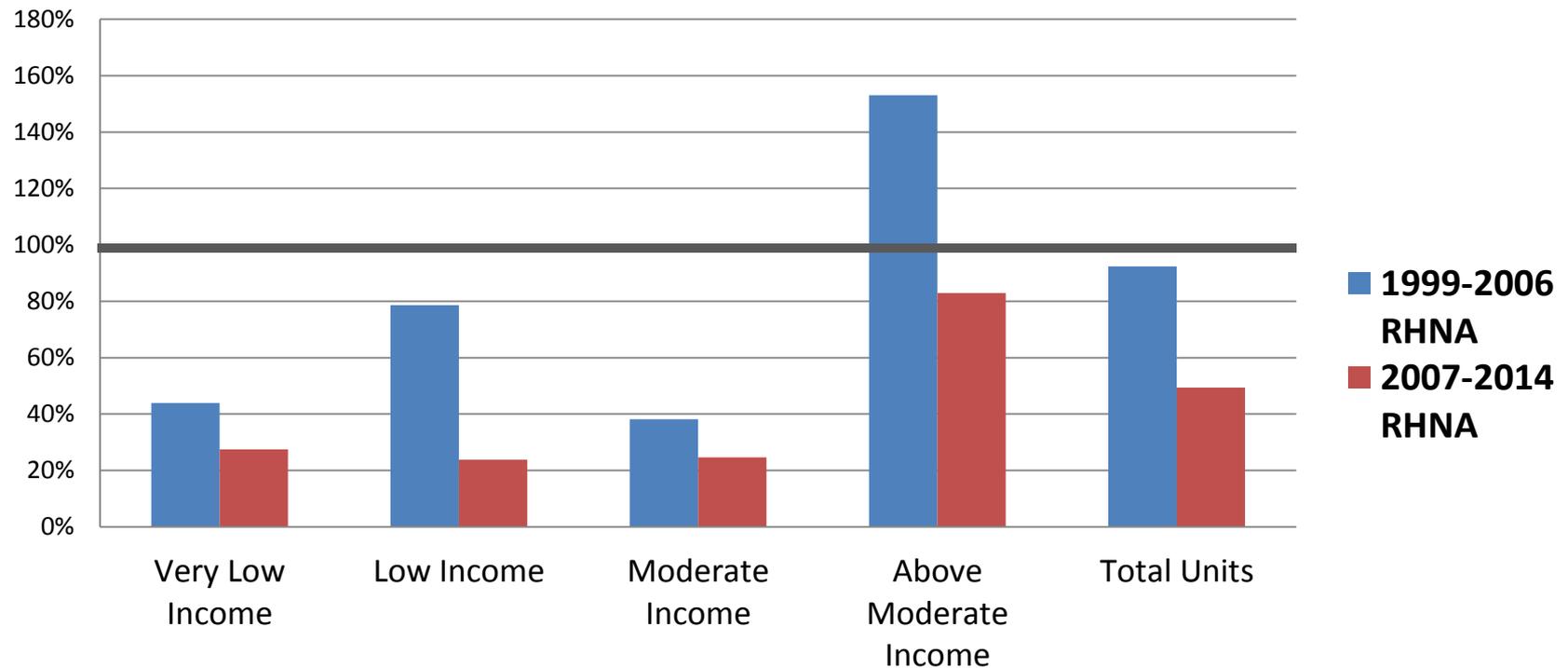
- Policy-makers and staff in all sectors
- Local jurisdiction planning staff
- For-profit and nonprofit housing developers
- Academic researchers
- Stakeholder organizations & individuals

# DATA COLLECTION PROCESS

- State-mandated reports  
(annual housing element progress reports,  
housing elements)
- Continuous outreach to jurisdictions between  
July 2014 and January 2015

# DRAFT 2007-2014 RHNA PERFORMANCE REPORT

## Percent of RHNA Permitted by Income Category

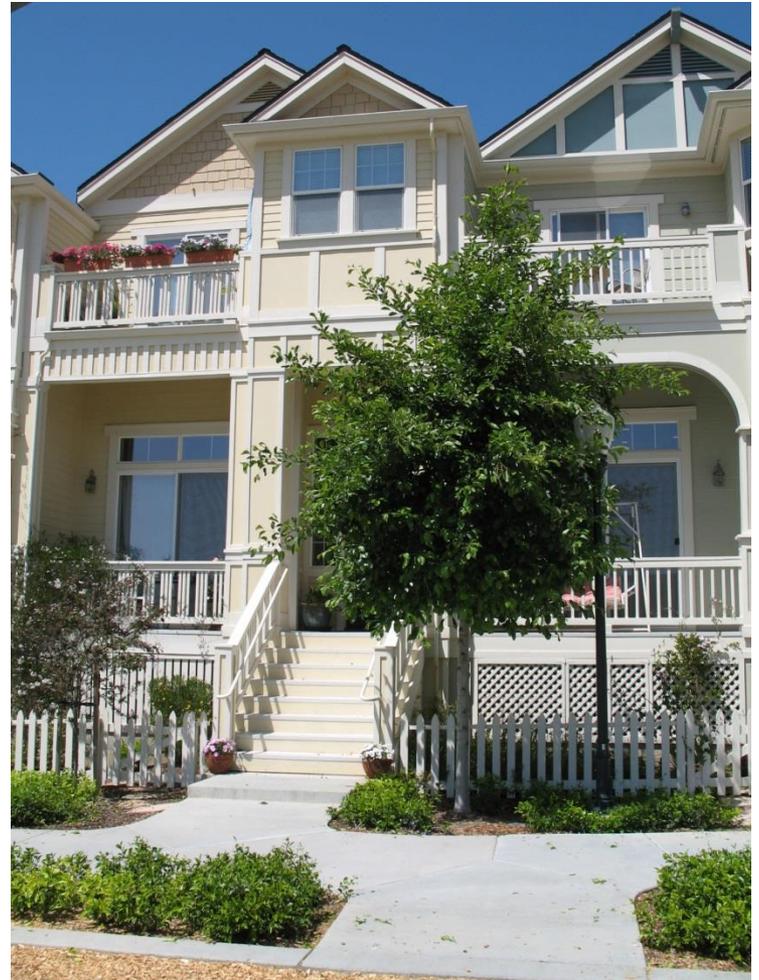


Source: ABAG Survey of Jurisdictions, 2007 and 2015

# DRAFT 2007-2014 RHNA PERFORMANCE REPORT

Jurisdictions meeting at  
least **70%** of RHNA across  
**3** income categories:

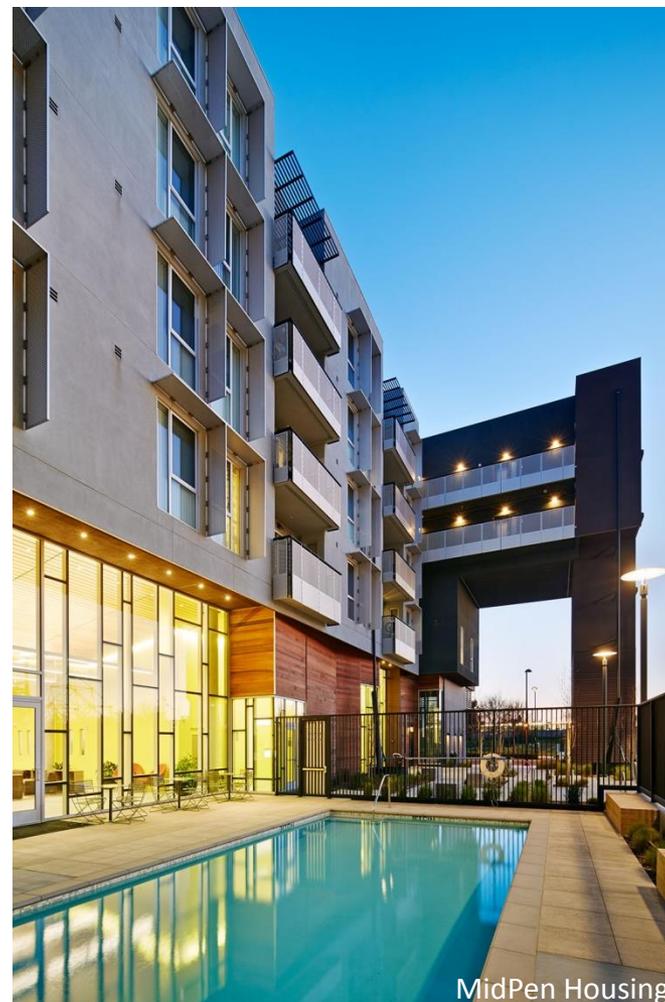
- **Oakley**
- **Corte Madera**
- **Yountville**
- **Santa Clara County**
- **Piedmont**



# DRAFT 2007-2014 RHNA PERFORMANCE REPORT

Jurisdictions meeting at least  
**55%** of RHNA across 3 income  
categories:

- El Cerrito
- Danville
- Pittsburg
- Woodside
- Sunnyvale
- Suisun City
- Sonoma County (Unincorporated)



# DRAFT 2007-2014

## RHNA PERFORMANCE REPORT

**Jurisdictions with the most permits issued by income category:**

**All permits:** San Jose (16,029)

**Above moderate Income:** San Jose (13,073)

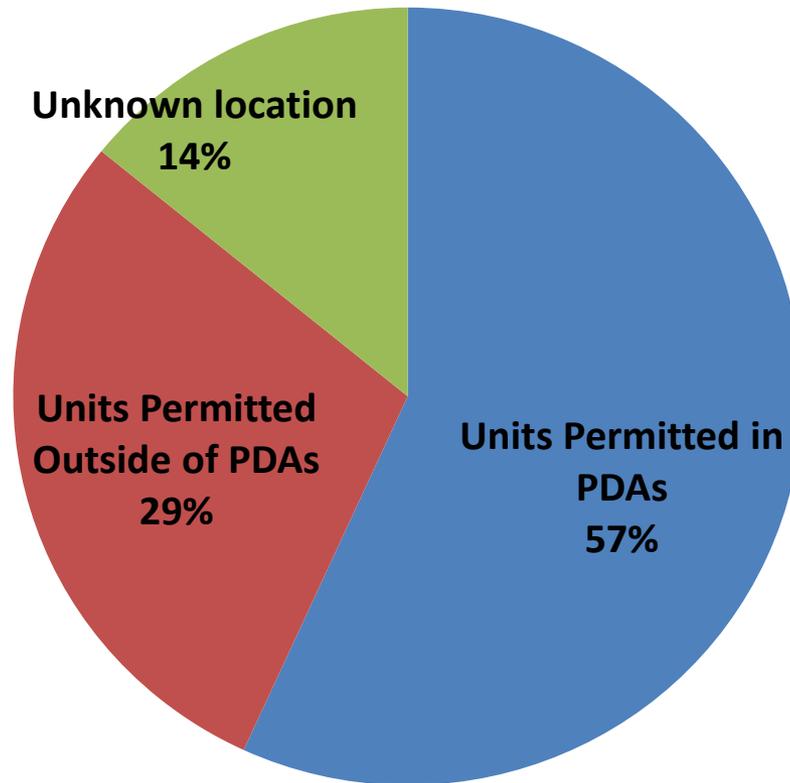
**Moderate Income:** Sunnyvale (1,183)

**Low Income:** San Jose (1,038)

**Very Low Income:** San Francisco (3,771)

# 2013 RESIDENTIAL PERMITTING ACTIVITY

## PDA/Non-PDA Residential Building Permit Activity, 2013



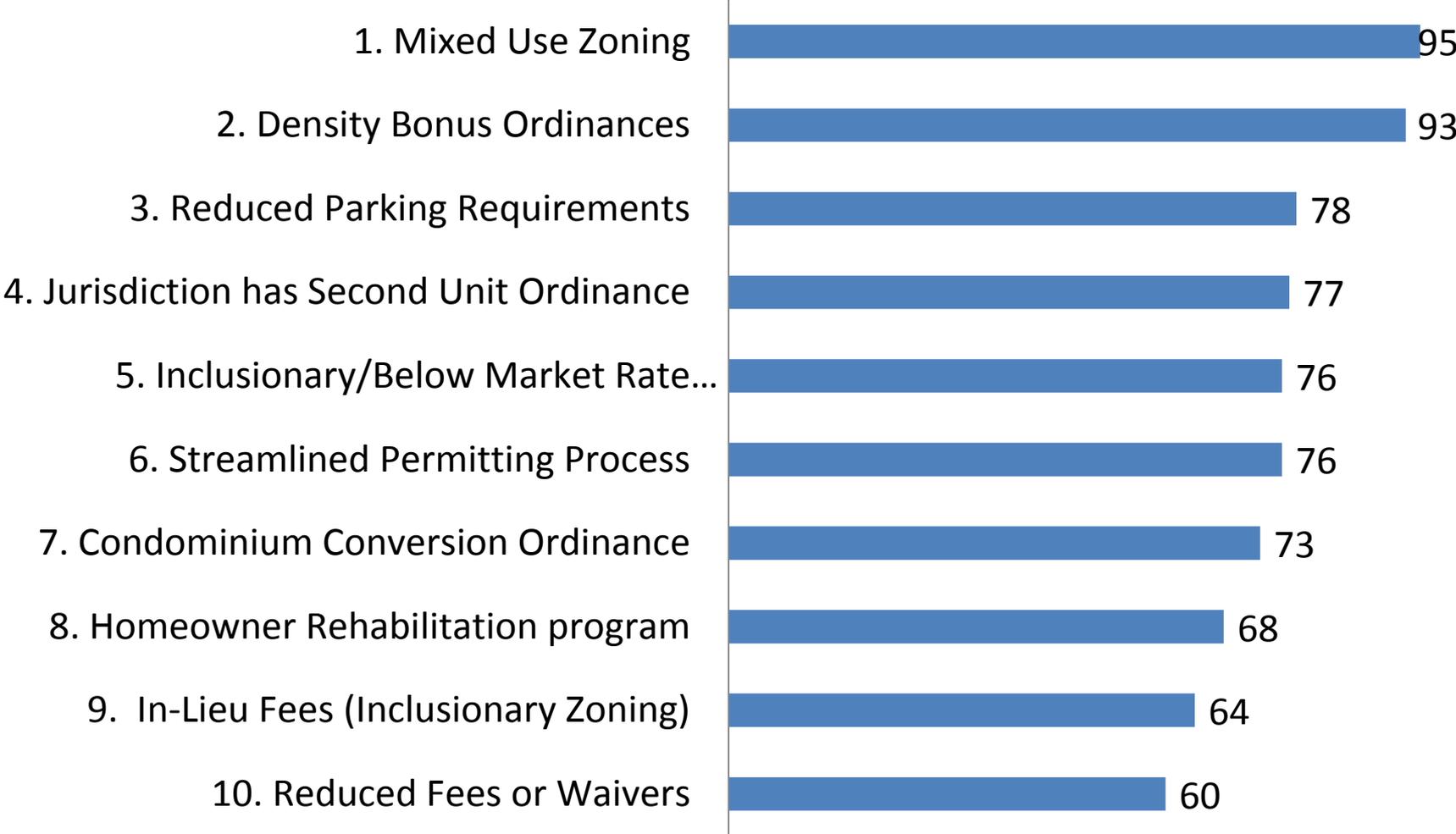
Source: ABAG PDA Survey, 2014

# BAY AREA HOUSING POLICY DATABASE

ABAG tracked 30 housing policies and programs in six broad categories:

1. Market rate housing production
2. Affordable housing production
3. Anti-displacement
4. Locally-funded affordable housing
5. Other locally-funded housing
6. By-right development

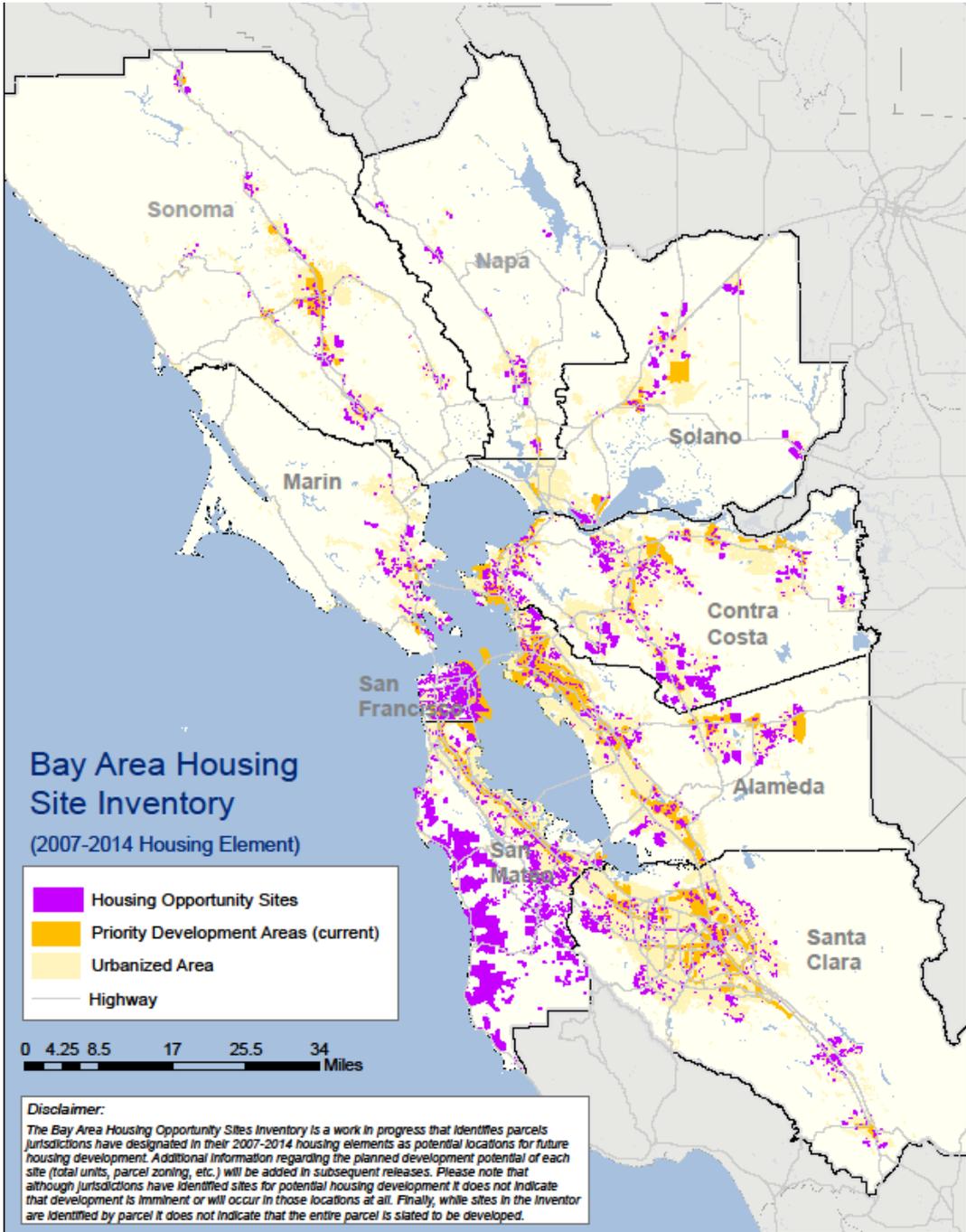
# TOP 10 MOST COMMONLY ADOPTED HOUSING POLICIES AND PROGRAMS IN THE BAY AREA



■ Number of Jurisdictions

# BAY AREA HOUSING OPPORTUNITY SITES INVENTORY

- Mapped housing opportunity sites that state law requires jurisdictions to identify
- For 2007-2014 Bay Area jurisdictions identified 29,494 housing opportunity sites throughout the nine counties



# NEXT STEPS

## **RHNA Performance Progress Report**

*Jurisdictions have until March 4<sup>th</sup> to respond to current draft*

## **PDA/Non-PDA Residential Development**

*ABAG intends to continue to update regularly*

## **Bay Area Housing Policy Database**

*ABAG will continue to update and add greater detail*

## **Bay Area Housing Opportunity Sites Inventory**

*2007-2014 housing element sites will be mapped and  
2014-2022 housing element sites will be added*

**Datasets can be found at:**

**<http://abag.ca.gov/planning/housing/>**

# QUESTIONS

- What information from these data sets do you see as most useful to your work?
- How can this information be distributed most effectively?