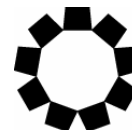


ASSOCIATION OF BAY AREA GOVERNMENTS

Representing City and County Governments of the San Francisco Bay Area



ABAG

AGENDA

EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS OF THE ABAG FINANCE AUTHORITY FOR NONPROFIT CORPORATIONS

Special Meeting

Wednesday, October 26, 2017, 11:00 a.m. to 1:00 p.m.

Location:

Bay Area Metro Center
Bay Area Conference Room 6102
375 Beale Street
San Francisco, California

Teleconference Location:

County of Sonoma, County Fiscal Building, 585 Fiscal Drive, Suite 100, Santa Rosa, CA 95403

Executive Committee Members:

Charles Lomeli, Treasurer/Tax Assessor/County Clerk, County of Solano
Jonathan Kadlec, Assistant County Auditor/Controller/Treasurer/Tax Collector,
County of Sonoma
Paul McDonough, County of Santa Clara
Russell Watts, County Treasurer/Tax Collector, County of Contra Costa

The ABAG FAN Executive Committee may act on any item on this agenda.

Agenda and attachments available at <https://abag.ca.gov/meetings/financeauthority.html>

For information, contact Fred Castro, Clerk of the Board, at (415) 820 7913.

- 1. CALL TO ORDER / ROLL CALL / CONFIRM QUORUM**
- 2. PUBLIC COMMENT**
INFORMATION

ABAG FAN Executive Committee

October 26, 2017

Page 2

3. APPOINTMENT OF ACTING PRESIDENT, CHIEF FINANCIAL OFFICER, SECRETARY AND GENERAL COUNSEL

ACTION

Steve Heminger, MTC Executive Director, will give the staff report.

Attachment: Memo Appointment Acting President, Chief Financial Officer, Secretary and General Counsel

4. REPORT ON ANALYSIS OF ABAG FAN PORTFOLIO

ACTION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

Attachments: Memo 2017 FAN Portfolio Analysis Update; Portfolio Review (MTC Treasury); Portfolio Overview (The PFM Group); Portfolio Review; Analysis ABAG FAN Debt Portfolio (Sperry)

5. REPORT ON JOINT POWERS AGREEMENT FOR ADVANCING CALIFORNIA FORWARD AUTHORITY (ACFA)

INFORMATION

Brian Mayhew, MTC Chief Financial Officer, will give the staff report.

Attachments: Memo New Financing JPA; Draft ACFA JPA; Presentation

6. ADJOURNMENT

The next meeting of the ABAG FAN Executive Committee will be announced.

Date Submitted: October 24, 2017

Date Posted: October 25, 2017